



**AIPLA Bench & Bar Program on Trial Proceedings Before the PTAB**

**Thursday, June 27, 2019, 1-5 PM EDT**

**USPTO  
600 Dulany Street, Clara Barton Auditorium  
Alexandria, VA 22315**

Join AIPLA for an afternoon of engaging sessions on Trial Proceedings Before the Patent Trial & Appeal Board. This half-day program will include an opportunity to hear from administrative patent judges and other USPTO personnel, as well as experienced PTAB practitioners, on precedential PTAB decisions and the POP review process, serial petitions and discretionary denials, pre-institution strategies for petitioners and patent owners, and a peak behind the PTAB curtain. The program also includes small breakout sessions on hot topics including the new motion to amend pilot procedure, real parties-in-interest, sur-replies and supplemental information, and rehearing requests. Whether you are a new or an experienced PTAB Trial Proceedings practitioner, this program will include useful content to help you in your practice before the USPTO's PTAB.

**12:30 pm      Registration**

**1:00 pm      Welcome & Opening Remarks –**  
Sharon Israel, Chair, AIPLA PTAB Trial Committee

- Chief Administrative Patent Judge Scott Boalick
- USPTO Director Andrei Iancu, invited

**1:30 pm      Precedential PTAB decisions and the POP review process: What you need to know for your practice**

- Teresa (Terry) Stanek Rea, Crowell & Moring LLP (moderator)
- Vice Chief Administrative Patent Judge Scott Weidenfeller
- Lead Administrative Patent Judge Kalyan Deshpande
- Lead Administrative Patent Judge Michelle Ankenbrand

Hear directly from the USPTO's administrative patent judges on the PTAB's new Precedential Opinion Panel process, the PTAB's precedential decisions, and how you can take advantage of this process.

**2:15 pm      Serial Petitions and Discretionary Denials: Pre-Institution Strategies for Petitioners and Patent Owners**

- Jonathan Bowser, Unified Patents (moderator)
- Lead Administrative Patent Judge Grace Karaffa Obermann
- Scott McKeown, Ropes & Gray LLP
- Bridget Smith, Knobbe Martens

This expert panel will discuss the ins and outs of dealing with serial petitions and discretionary denials from the USPTO's, petitioner's and patent owner's perspectives.

**3:15 pm      Break**

**3:30 pm      Best Practices: Small Group Discussions**

Expert practitioners will lead discussions with USPTO administrative patent judges on the following topics:

- New motion to amend pilot procedure
  - Sal Bezos, Sterne Kessler
  - Todd Baker, Oblon
- Real parties-in-interest
  - Todd Walters, Buchanan Ingersoll
  - Lisa M. Mandrusiak, Oblon
- Sur-replies and supplemental information: when are they appropriate
  - Clara N. Jiménez, Finnegan, Henderson, Farabow, Garrett & Dunner
  - Lora Green, Wilson Sonsini
- When is it proper to request rehearing
  - William Barrow, Mayer Brown LLP
  - Jeff Townes, Cozen O'Connor

**4:30 pm      Behind the curtain with PTAB administrative staff**

- Trenton Ward, Finnegan Henderson (moderator)
- USPTO Board Executive Dave Talbott
- USPTO Chief Clerk of the Board Erica Swift
- USPTO Deputy Clerk, Paralegal Operations Maria King
- USPTO Deputy Clerk, Hearing Operations Kulunie Cannon

Hear directly from USPTO staff and learn more about what happens behind the curtain, who you may contact, etc.

**5:15 pm      Reception following for participants – Lower Atrium**

**CLE credits pending**